

Allianz Global Corporate & Specialty SE
(incorporated in the Federal Republic of Germany with limited liabilities)



Hong Kong Branch

安聯環球企業及專項保險

(在德意志聯邦共和國註冊成立的有限公司)

香港分公司

Address: Suites 403-11, 4/F, 12 Taikoo Wan Road, Taikoo Shing, Hong Kong

地址: 香港太古城太古灣道 12 號 4 樓 403-11 室

Tel 電話: +852 8100 2402 Email 電郵地址: customerservice@allianz.com.hk

Website 網址: <http://www.agcs.allianz.com>

Nomination of Beneficiary Form

受益人委任表格

**Important Notes 重要事項:

1. Policyholder should complete and submit this Nomination of Beneficiary Form (the "Form"), together with a copy of HKID to Allianz Global Corporate & Specialty SE Hong Kong Branch ("Allianz").
保單持有人填妥此表格後須連同身份證副本提交予安聯環球企業及專項保險香港分公司(「安聯保險」)。
2. Allianz will not be held responsible for any loss in delaying the issuance of policy because of additional processing time involved. Allianz reserves the right to decline processing of the Form for any reason, including but not limited to incomplete documentation, insufficient processing time, or unusual circumstances.
安聯保險將不會對需額外時間處理而延發保單所造成的任何損失負上責任。安聯保險保留因任何原因包括並不限於此表格的資料不完全 / 處理時間不足 / 或在異常情況下等情況拒絕處理此表格之權利。
3. Beneficiary will be deemed to be beneficially entitled to the proceeds of this policy, if and when the benefit proceeds become payable upon the Policyholder's death.
受益人將被視為有權於保單持有人身故後，領取本保單之賠償款項。
4. The Form should be signed by the Policyholder.
此表格必須由保單持有人簽署。
5. Beneficiaries should share the benefit equally unless allocation percentage is stated.
受益人之利益應平等分配，除非另有分配之百分比說明。
6. Nomination of beneficiary shall be effective subject to the successful issuance of the policy by the Company.
受益人委任須於本公司成功發予保單後方告生效。
7. Please complete this form in English BLOCK LETTERS.
請以英文正楷填寫此表格。

Policy No 保單號碼 :

A. Policyholder's Details 保單持有人資料

Name of Policyholder (Surname first) 保單持有人姓名 (請先填寫姓氏) :

HKID Card / Passport No. 香港身份證 / 護照號碼 :

Contact Telephone No. 聯絡電話 :

B. Beneficiary's Details 受益人資料

(1) Name of first Beneficiary (Surname first) 第一受益人姓名 (請先填寫姓氏) :

Relationship to Policyholder 與保單持有人關係 :

Percentage of allocation 分配之百分比: %

Date of Birth (DD/MM/YYYY) 出生日期 (日/月/年):

Contact Telephone No. 聯絡電話 :

Beneficiary's HKID card/ Passport No. 受益人香港身份證 / 護照號碼:

if any如有:

(2) Name of second Beneficiary (Surname first) 第二受益人姓名 (請先填寫姓氏) :

Relationship to Policyholder 與保單持有人關係 :	Percentage of allocation 分配之百分比: %
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Date of Birth (DD/MM/YYYY) 出生日期 (日/月/年):

Contact Telephone No. 聯絡電話 :

Beneficiary's HKID card/ Passport No. 受益人香港身份證 / 護照號碼 :

(3) Name of third Beneficiary (Surname first) 第三受益人姓名 (請先填寫姓氏) :

Relationship to Insured 與受保人關係 :	Percentage of allocation 分配之百分比: %
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Date of Birth (DD/MM/YYYY) 出生日期 (日/月/年):

Contact Telephone No. 聯絡電話 :

Beneficiary's HKID card/ Passport No. 受益人香港身份證 / 護照號碼 :

C. Declaration 聲明

I, the Policyholder, declare that:

本人(保單持有人)現聲明 :

- (1) I hereby revoke all previous designation of beneficiary(ies) and appointment of trustee(s), if any, under the above policy(ies) and hereby designate the person(s) named above as new beneficiary(ies).
本人現撤銷上述保單之前所指定的受益人及委託的信託人(如有), 並指定上列人士為新受益人。
- (2) I agree and accept if there is any failure in appointment of beneficiary for any reason, the benefit of the Policy shall be paid to the Policyholder according to the terms and conditions of the Policy.
本人同意及接受若由於任何原因未能成功委任受益人, 賠償將根據保單條款及細則付予保單持有人。
- (3) I acknowledge having read, understood and agreed the Allianz's Personal Information Collection Statement as accompanied with this form.
本人確認已閱讀、瞭解並同意隨本表格附上有關安聯保險之個人資料收集聲明。

D. Opt-out from Use of Personal Data in Direct Marketing 選擇拒絕在直接促銷中使用個人資料

Allianz would not use your personal data for direct marketing without your consent.

未經閣下同意, 安聯保險不會將閣下的個人資料用於直接促銷。

If you do not consent to Allianz's use of your personal data for direct marketing purposes as set out in Allianz's Personal Information Collection Statement, please tick the box:

如閣下不同意安聯保險將閣下之資料用於安聯保險《個人資料收集聲明》中載列之直接促銷, 請於下列方格內填上 (「√」) 號 :

[] I do not consent Allianz to use my personal data for direct marketing.
我不同意安聯保險使用我的個人資料作直接促銷。

Note: If you do not tick the box, you give consent that Allianz may use your personal data for direct marketing purposes. Once processed, you authorise Allianz to replace all your previous selections regarding direct marketing. Please note that if you are an existing customer of Allianz, Allianz will proceed to update your records regarding the use of your personal data for direct marketing following the acceptance/approval of your application by Allianz. However, if you wish to update your records regarding the use of your personal data for direct marketing with immediate effect, please contact 8100 2402 to make the necessary arrangements.

註: 如閣下未有在以上空格加上「√」號, 即代表閣下同意安聯保險使用閣下的個人資料作直接促銷。申請一旦得到處理, 閣下即授權安聯保險替換閣下先前對直接促銷的一切選擇。如閣下為現有安聯保險客戶, 安聯保險將會按閣下所選擇的個人資料用於直接促銷安排, 於安聯保險接納/批核閣下的申請後, 予以更新。如果閣下希望安聯保險即時更新閣下所選擇的個人資料用於直接促銷安排, 請致電熱線 8100 2402, 另作獨立安排。

E. Signature 簽署

Signature of Policyholder 保單持有人簽署
Name of Policyholder 保單持有人姓名：

Date日期

Personal Information Collection Statement 個人資料收集聲明

Allianz Global Corporate & Specialty SE Hong Kong Branch ("Allianz" or "we" or "us" or "our") may use the personal data we collect about you for the following purposes: 安聯環球企業及專項保險香港分公司（「安聯保險」或「我們」）可就我們收集有關您的個人資料作以下用途：

- (i) processing and evaluating your insurance application and any future insurance application you may make; 處理及評估您的保險申請及您未來作出之任何保險申請;
- (ii) administering your insurance policy and providing services in relation to your insurance policy; 辦理保單文件及提供有關您保單之服務;
- (iii) investigating, processing and paying claims made under your insurance policy; 調查、處理及償付您保單之索償;
- (iv) invoicing and collecting premiums and outstanding amounts from you; 處理發票及向您收取保費及未付之費用;
- (v) reinsurance purposes; 再保用途;
- (vi) statistical research, data matching and/or verification purposes; 統計研究、資料配對及/或調查之用;
- (vii) contacting you for any of the above purposes; 就以上任何用途與您聯絡;
- (viii) other ancillary purposes which are directly related to the above purposes; and 其他與以上用途直接有關之輔助用途; 及
- (ix) complying with applicable laws, regulations or any industry codes or guidelines or requests. 符合適用之法例、規則或任何業內守則或指引或要求。

Such personal data may be disclosed, shared, divulged, supplied or otherwise transferred, within or outside Hong Kong, to: 這些個人資料可披露、分享、透露、提供或轉移至香港境內或境外的：

- a) any of our related or associated companies, third party service providers, intermediaries, professional advisers and/or vendors in relation to any of the aforesaid purposes; and 任何與上述目的有關的相關或相關聯公司、第三方服務供應商、代理、專業顧問和/或供應商; 及
- b) any association, federation or similar organization of insurance companies and/or other business participants in the insurance industry ("Federation") that exists or is formed from time to time for the benefit and interest of the insurance industry or any members thereof or for regulating the insurance companies or other business participants or any other individual/organization/third party as we may consider necessary or desirable in our discretion; and 任何保險業協會、聯會、保險公司及/或業務參與者為業界利益不時成立的組織（「聯會」），任何為了規範保險公司或其他業務參與者的成員或任何我們認為必須的個人/組織/第三方；及
- c) any regulator or government body or authority. 任何監管機構，政府或官方機構。

If you do not agree to the provision of the personal data requested on the form or the use of such data for the above purposes, we may not be able to process your application. 如果您不同意為了上述目的而提供表格上要求的個人資料，我們將無法處理您的申請。

Direct Marketing 直接促銷

With your consent, we may 在您同意下，我們可

- 1) use your personal information, including your name, contact details, products and services portfolio information, demographics data and/ or policy details, held by us from time to time for direct marketing; 使用我們不時持有的個人資料，包括您的姓名，聯絡資料，產品及服務組合資料，人口統計數據及/或保單資料作直接促銷；

- 2) conduct direct marketing in related to insurance, financial services or other related products and services provided by us, our affiliates, our co-branding partners, our business partners and/or our intermediaries; and/or
就我們、我們的關聯公司、品牌合作夥伴、業務夥伴及/或代理提供的保險，金融服務或其他相關產品和服務而進行直接促銷；及/或
- 3) provide the data described in 1 above to all or any of the persons described in 2 above for use by them in marketing those products and services.
將 1) 所述的資料提供予 2) 所述的全部或任何人士，以供他們在促銷產品及服務之用。

Before using your personal information as set out in Direct Marketing statement above, we must obtain your consent.
使用您的個人資料作上述直接促銷用途前，我們必須獲得您的同意。

You may in future withdraw your consent to the use and provision of your personal data for Direct Marketing or your consent to the Personal Information Collection Statement by contacting our Data Privacy Officer.

您日後可撤回您給予我們有關使用您的個人資料作直接促銷或收集個人資料的允許，如您欲撤回有關同意，請聯絡我們的資料保護主任。

You may seek access to and request correction of any personal data we hold about you by contacting our Data Privacy Officer at Suites 403-11, 4/F, 12 Taikoo, Wan Road, Taikoo Shing, Hong Kong.

要查閱及更正我們所持有您的任何個人資料，可投寄至香港太古城太古灣道 12 號 4 樓 403-11 室，與我們的資料保護主任聯絡。