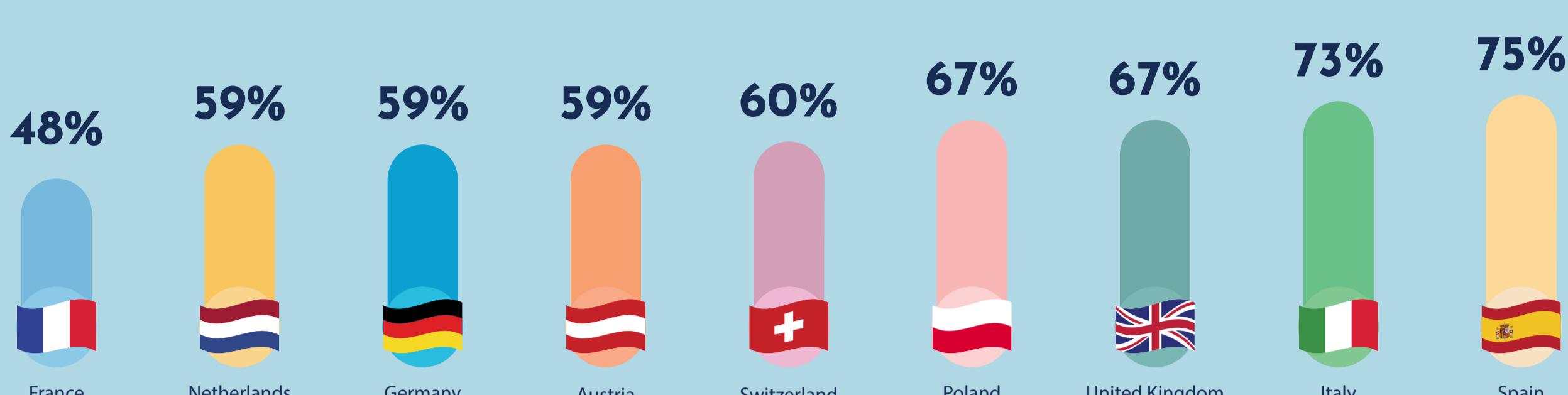


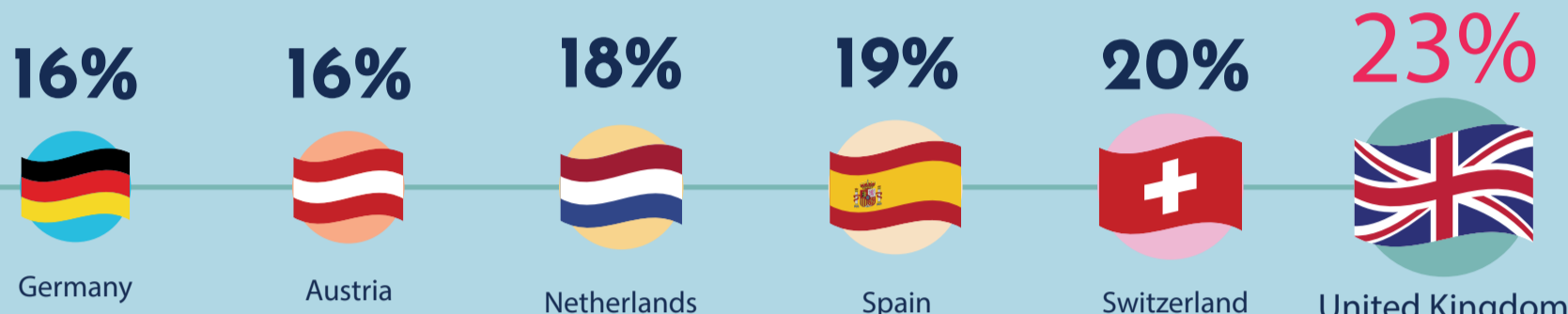
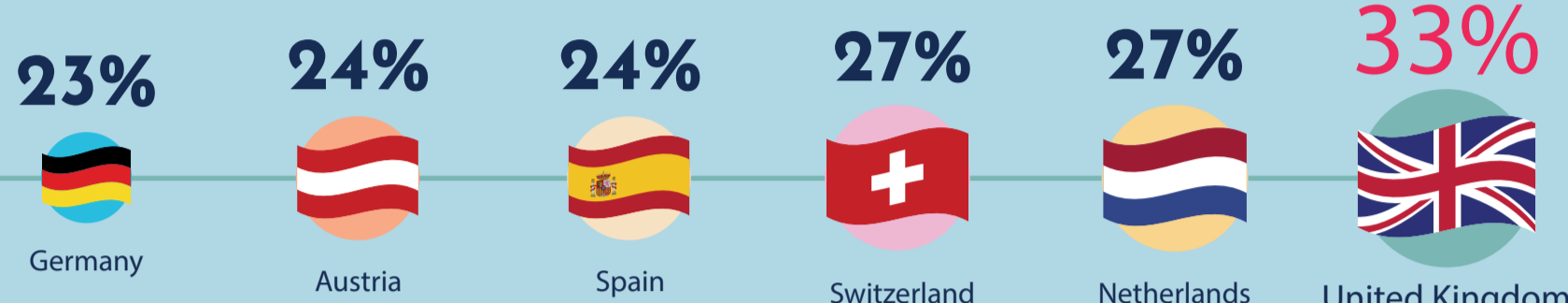
Wave 3 – Winter 2023

# International Vacation CONFIDENCE INDEX

Despite inflation, travel intentions **this winter** remain strong in Europe

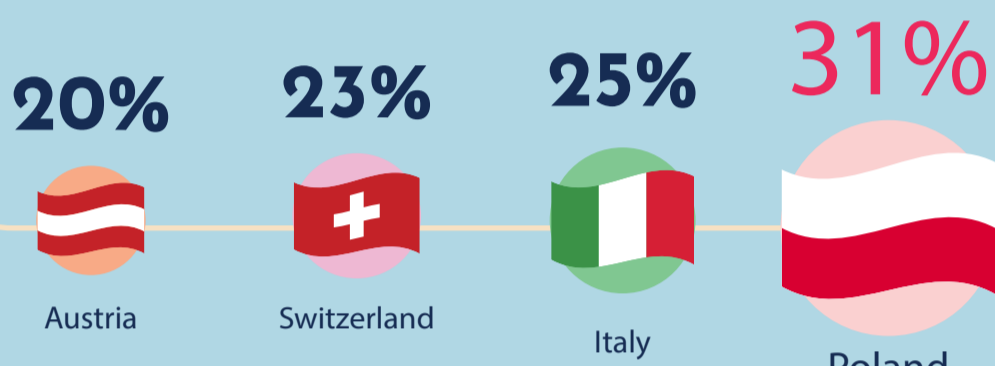


Some prefer to travel abroad

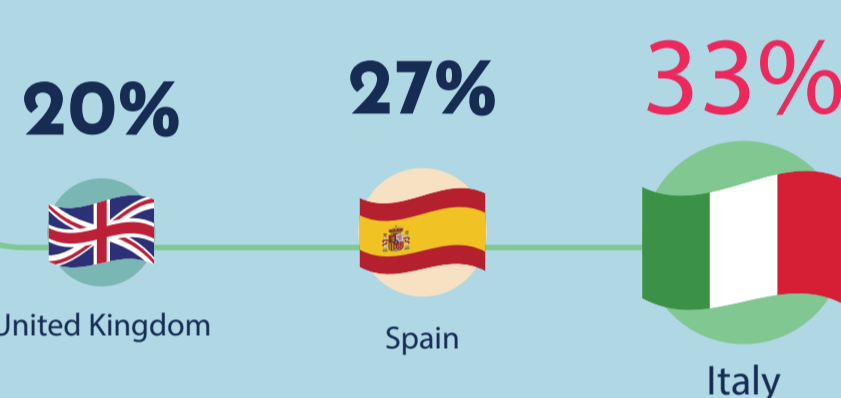


...particularly in Europe

For those who staycation, some plan to go to the mountains

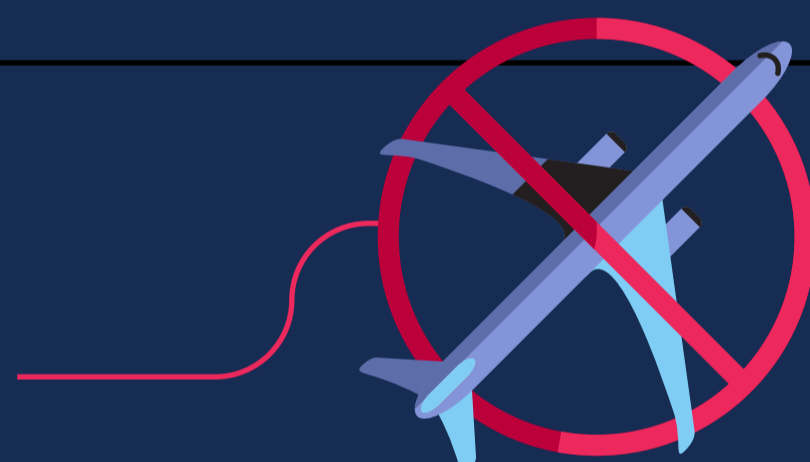


While others prefer city breaks



So far, inflation has had a limited impact on travel...but people remain worried

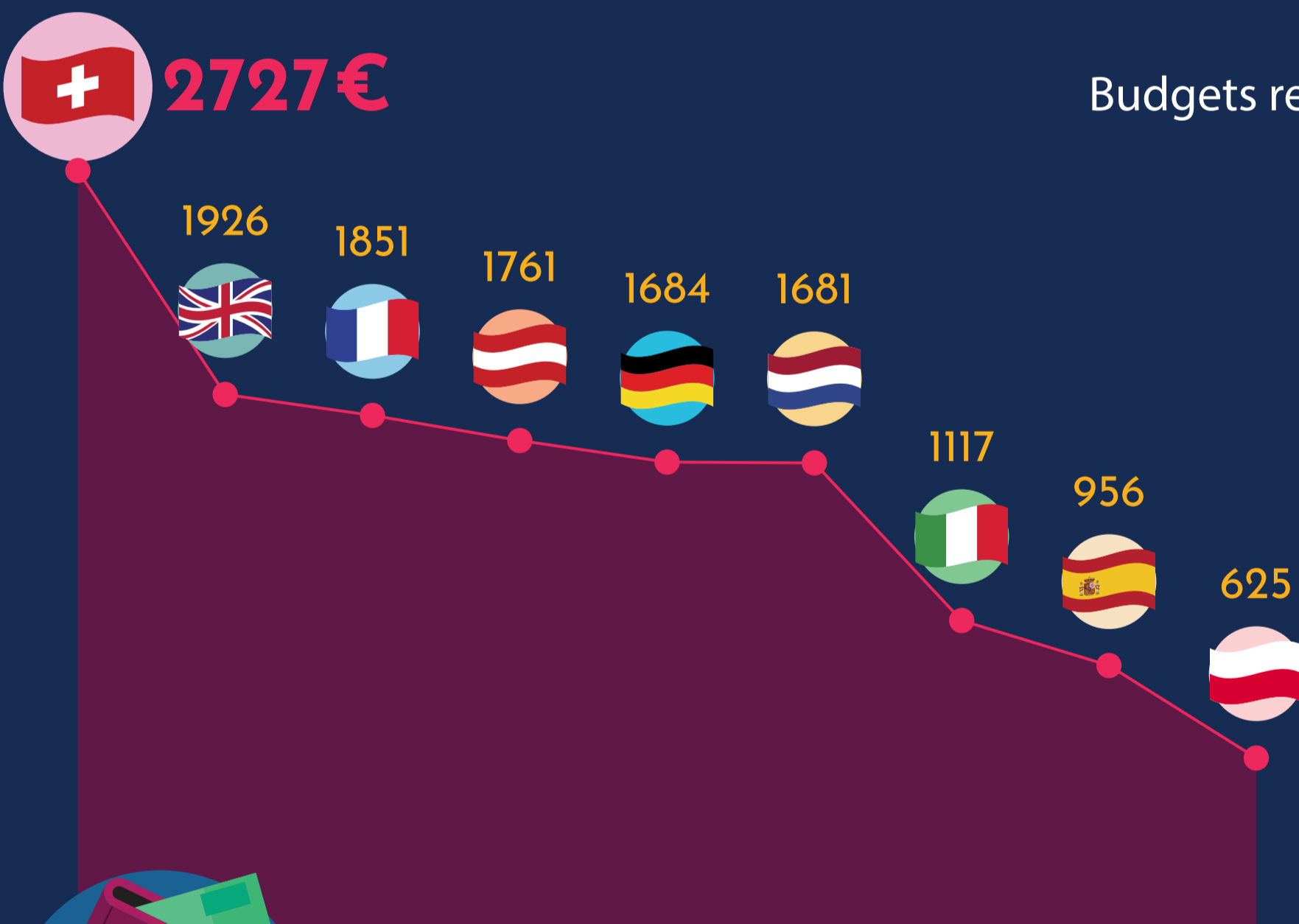
Financial concerns are the #1 reason cited for not travelling this winter



53% globally

2727€

Budgets remain high for winter vacation



One out of every two travelers believes that they will change their travel plans because of inflation:

50%



I will choose different accommodation



I will shorten my trip



I will travel elsewhere

2

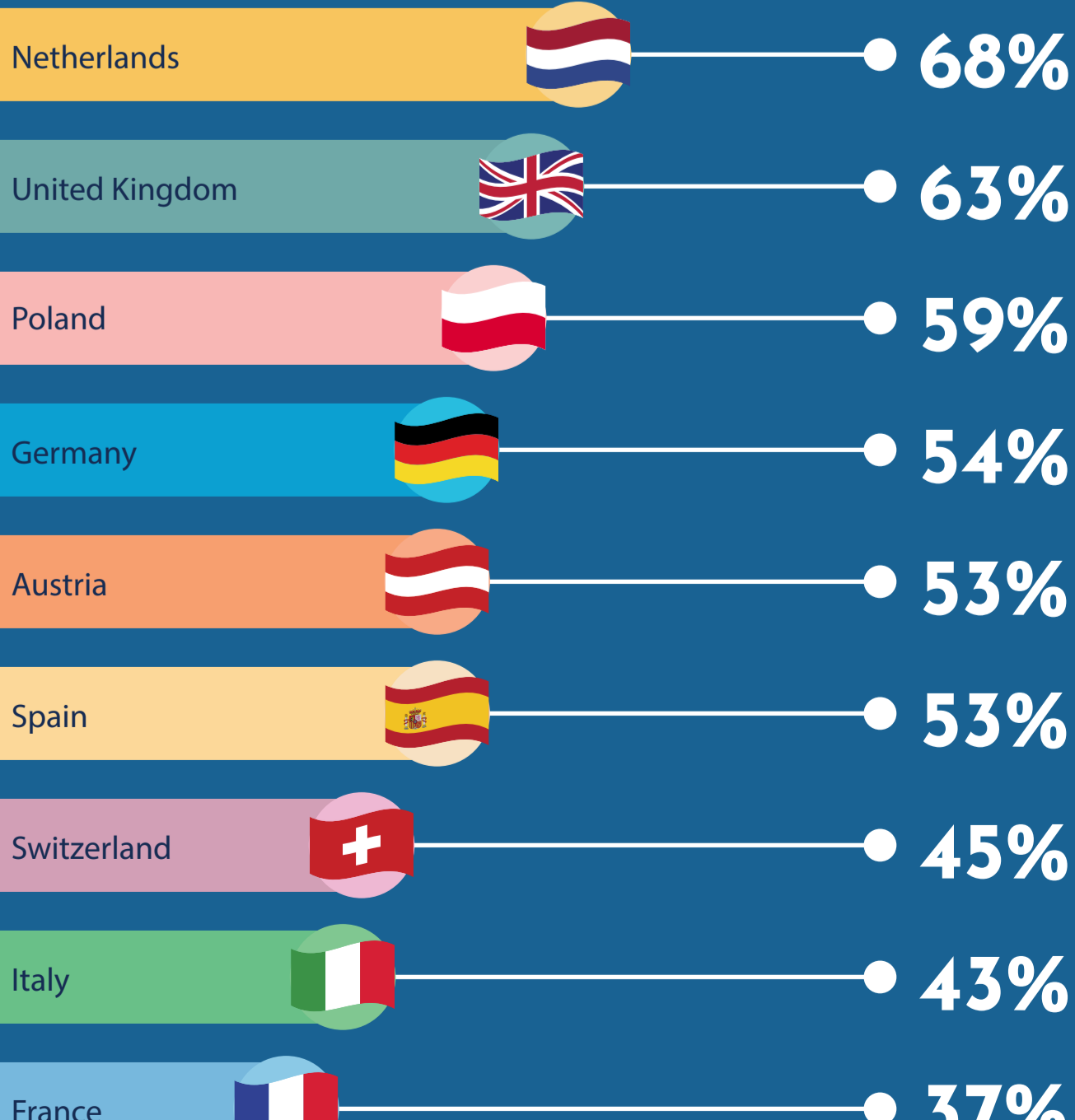
24%

1

35%

3

22%



In this uncertain context, many travelers are purchasing insurance to travel with peace of mind

